MUSC PBU Questionnaire

The purpose of this questionnaire is to identify any activity that could be considered private business use (PBU) as defined by the IRS. PBU is a trade or business financed by the use of MUSC’s tax-exempt bonds for purposes not consistent with MUSC’s mission (education, research, healthcare). Please complete this form as it relates to your facility. If you have any questions or concerns, please do not hesitate to contact Scott Patterson at (843) 792-8103 or pattesco@musc.edu. If an activity is not applicable, please respond with “None” or “N/A.”

1. Please provide the name of the facility and the total square footage of the building.

2. Please describe any activity listed below that is performed inside the facility and is contracted with a third party (an entity that is not affiliated with MUSC). Please indicate the square footage of the activity and terms of the lease/contract as listed below.
   a. Leases
      i. Lessee:
      ii. Terms of the lease (length of lease, compensation to be received):
      iii. Square footage:
   b. Service contracts (food, bookstores, etc - do not include incidental services such as janitorial, maintenance contracts, landscaping)
      i. Vendor:
      ii. Activity:
      iii. Terms of contract (length of contract, compensation):
      iv. Square footage:
c. Management contracts

   i. Vendor:

   ii. Activity:

   iii. Terms of contract (length of contract, compensation):

   iv. Square footage:

d. Sponsored research agreements (include federal agencies, non-for-profits, or for-profits)

   i. Type of research:

   ii. Name of sponsor:

   iii. Square footage: